



Dynamics 365 and Power Platform Community Conference

MAY 22 – 24, 2023
Portorož, Slovenia, Europe



Complete real OCR invoice integration with Power Platform to D365 FinOps

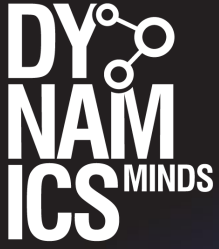


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AGENDA

Our own Invoice Capture (OCR) – FinOps – Power Platform

1. General Overview
2. Technical Considerations – End-to-End Flow
3. Why this than Invoice Capture ?
4. Real Live Demonstration

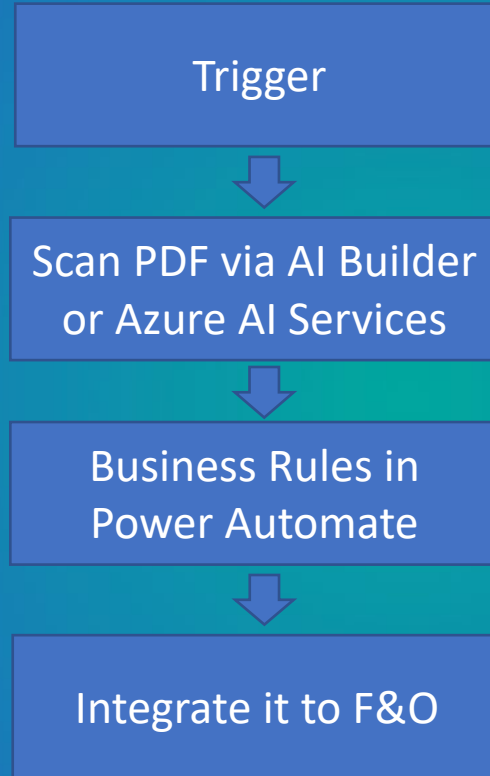


Overview

- AP Process : Integrate automatically Vendor Invoice from a PDF file manually pushed by Accountant or by receiving an email from the Vendor to an email address like :
apinvoice@mycustomer.com
- Using Power Platform components as much as we can
- Creating an OCR Hub with Model Driven App
- Use AI Builder & Azure AI Services : Form Recognizer
- Integrate flow via Power Automate to FinOps
- Build Workflow via Power Automate & Adaptive card for Teams
- Archive automatically in a SharePoint, and attach it to the F&O record for preview via Docentric



OCR Flow



Why not Invoice Capture (REX)

- Why Azure AI than AI
Builder ?

DEMO

